



# De Grey Mining Ltd

A.B.N. 65 094 206 292

30 November 2015

## ASX/MEDIA RELEASE

### Prospectus Dispatched to Shareholders

**Perth, Western Australia:** De Grey Mining Ltd (**De Grey**, ASX: **DEG**) has today completed the dispatch of the Prospectus in relation to its recently announced pro-rata renounceable entitlement issue.

The prospectus is for a renounceable entitlement issue of 3 Shares for every 2 Shares held by those Shareholders registered at the Record Date of 25 November 2015 at an issue price of \$0.001 per share to raise up to \$1,715,192 before costs. The Offer is fully underwritten by DJ Carmichael Pty Limited

A copy of the prospectus is also available on the Company's website.

#### For further information:

**Simon Lill (Director) or Craig Nelmes (Company Secretary/CFO)**

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